San Joaquin Hills Transportation Corridor Agency

Chair: Janine Heft Laguna Hills



Foothill/Eastern Transportation Corridor Agency Chair: John Taylor

San Juan Capistrano

January 24, 2024

To Whom It May Concern:

Subject: Foothill/Eastern Transportation Corridor Agency and

San Joaquin Hills Transportation Corridor Agency

RFSOQ No. K001501

Investment Banking Services Notice of Intent to Award

The Foothill/Eastern Transportation Corridor Agency and San Joaquin Hills Transportation Corridor Agency (jointly, "Agency") have completed the review and evaluation of the statement of qualifications submitted in response to the subject procurement and intends to pre-qualify the following firms for services:

- Bank of America Securities, Inc.
- Goldman Sachs & Co. LLC
- J.P. Morgan Securities, LLC

Authorization for the execution of this contract is subject to approval by the Agency's Boards of Directors on February 8, 2024.

Any questions regarding this matter should be directed to:

Foothill/Eastern Transportation Corridor Agency and San Joaquin Hills Transportation Corridor Agency 125 Pacifica, Suite 100 Irvine, CA 92618-3304

Attention: Director, Contracts and Procurement

Via Email: contracts@thetollroads.com

cc: H.Mallen, TCA

Document Control, TCA