

**NOTICE TO MUNICIPAL SECURITIES RULE MAKING BOARD
OF SIGNIFICANT EVENT**

**MANDATORY TENDER OF
\$125,000,000
FOOTHILL/EASTERN TRANSPORTATION CORRIDOR AGENCY
TOLL ROAD REFUNDING REVENUE BONDS
SERIES 2013B CURRENT INTEREST BONDS, TERM RATE SUBSERIES B-1**

NAME OF ISSUER: Foothill/Eastern Transportation Corridor Agency

NAME OF ISSUE: Toll Road Refunding Revenue Bonds, Series 2013B Current Interest Bonds,
Term Rate Subseries B-1

DATE OF ISSUANCE: January 2, 2014

CUSIP: 345105GT1*

NOTICE IS HEREBY GIVEN pursuant to Section 5 of the Issuer's Continuing Disclosure Certificate with respect to the above-captioned bonds (the "Subseries B-1 Bonds") that the Foothill/Eastern Transportation Corridor Agency has elected to require that all of the Subseries B-1 Bonds be tendered for purchase on August 24, 2017 (the "Optional Purchase Date"). A copy of the notice to that effect that has been sent to the Owners of the Subseries B-1 Bonds is attached hereto as Exhibit A.

Dated: July 24, 2017

FOOTHILL/EASTERN TRANSPORTATION
CORRIDOR AGENCY

By: _____


Amy Potter

Its: Chief Financial Officer

EXHIBIT A
\$125,000,000
FOOTHILL/EASTERN TRANSPORTATION CORRIDOR AGENCY
TOLL ROAD REFUNDING REVENUE BONDS
SERIES 2013B CURRENT INTEREST BONDS, TERM RATE SUBSERIES B-1
CUSIP 345105GT1*
NOTICE OF MANDATORY TENDER OF BONDS

NOTICE IS HEREBY GIVEN to (a) the owners of the above-captioned bonds (the “**Subseries B-1 Bonds**”) of the Foothill/Eastern Transportation Corridor Agency (the “**Agency**”) issued pursuant to the Master Indenture of Trust, dated as of December 1, 2013, as supplemented by the First Supplemental Indenture, dated as of December 1, 2013, each by and between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee (the “**Trustee**”), and (b) Barclays Capital Inc., on behalf of itself and Goldman Sachs & Co. LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and J.P. Morgan Securities LLC (collectively, the “**Remarketing Agents**”) that:

1. The Agency has elected to require that all of the Subseries B-1 Bonds be tendered for purchase August 24, 2017 (the “**Optional Purchase Date**”) at a purchase price equal to the principal amount thereof and accrued interest thereon to the Optional Purchase Date (the “**Purchase Price**”).
2. If an amount of money sufficient and available to pay the Purchase Price of all of the Subseries B-1 Bonds is on deposit with the Trustee on the Optional Purchase Date, all of such Bonds will be deemed to have been properly tendered for purchase and will cease to bear interest on and after the Optional Purchase Date.
3. To receive payment on the Optional Purchase Date, owners of the Subseries B-1 Bonds should present and surrender said Subseries B-1 Bonds on the Optional Purchase Date at the address of the Trustee set forth below:

<i>First Class/Registered/Certified</i>	<i>Express Delivery Only</i>	<i>By Hand Only</i>
The Bank of New York Mellon Global Corporate Trust P.O. Box 396 East Syracuse, NY 13057	The Bank of New York Mellon Global Corporate Trust 111 Sanders Creek Parkway East Syracuse, NY 13057	The Bank of New York Mellon Global Corporate Trust Corporate Trust Window 101 Barclay Street 1st Floor East New York, NY 10286

4. If the Owner of any Subseries B-1 Bond fails to deliver such Subseries B-1 Bond to the Trustee on the Optional Purchase Date, such Subseries B-1 Bond shall nevertheless be deemed to have been tendered on the Optional Purchase Date; and the Owner of such Subseries B-1 Bond shall have no rights in respect thereof except to receive payment of the Purchase Price from funds held by the Trustee for such payment.

By: THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Trustee for the Foothill/Eastern Transportation Corridor Agency

DATED this 20th day of July, 2017.

* CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by the CUSIP Service Bureau, managed on behalf of the American Bankers Association by Standard & Poor’s. These data are not intended to create a database and do not serve in any way as a substitute for the CUSIP Services Bureau. CUSIP numbers have been assigned to the Agency’s Bonds by an independent company not affiliated with the Agency, and the CUSIP number set forth herein is included solely for the convenience of the Owners of the Subseries B-1 Bonds. Neither the Agency nor the Trustee is responsible for the selection or uses of this CUSIP number, and no representation is made as to its correctness on the Subseries B-1 Bonds or as included herein.